



**GENERAL INFORMATION:**

First Name: \_\_\_\_\_  
Middle Name: \_\_\_\_\_  
Last Name: \_\_\_\_\_  
Preferred Name: \_\_\_\_\_  
SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Birthdate: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Gender: Male/Female  
Pronouns: He/Him, She/Her, They/Them, Prefer Not to Say

**MINOR:**

Parent/Guardian Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Employer: \_\_\_\_\_

**ADDRESS INFORMATION:**

Billing Address: \_\_\_\_\_  
Physical Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**CONTACT INFORMATION:**

Primary Phone: \_\_\_\_\_ Cell/Home/Work  
Secondary Phone: \_\_\_\_\_ Cell/Home/Work  
Email: \_\_\_\_\_

**Appointment Text Reminder\*:**

\*Note by checking the text reminder box you authorize certain PHI to be disclosed (ie: name, email, appointment information)

**OCCUPATION:** \_\_\_\_\_

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Business address: \_\_\_\_\_

**EMERGENCY CONTACT:**

Name: \_\_\_\_\_ Ph: \_\_\_\_\_  
Address: \_\_\_\_\_ Relation: \_\_\_\_\_

**Closest Relative or Friend (not living with you):**

Name: \_\_\_\_\_ Ph: \_\_\_\_\_  
Address: \_\_\_\_\_ Relation: \_\_\_\_\_

**MARITAL STATUS:** Single/Married/Widow/Divorce

Spouse Name: \_\_\_\_\_  
Employer: \_\_\_\_\_ Ph: \_\_\_\_\_

**REFERRING PHYSICIAN:** \_\_\_\_\_

**FACILITY:** \_\_\_\_\_

**PRIMARY CARE PHYSICIAN (PCP):** \_\_\_\_\_

**FACILITY:** \_\_\_\_\_

**INSURANCE INFORMATION:**

Primary Insurance: \_\_\_\_\_  
ID#: \_\_\_\_\_ Grp#: \_\_\_\_\_  
Insurance Phone #: \_\_\_\_\_  
Claims Address: \_\_\_\_\_  
Secondary Insurance: \_\_\_\_\_  
ID#: \_\_\_\_\_ Grp#: \_\_\_\_\_  
Insurance Phone #: \_\_\_\_\_  
Claims Address: \_\_\_\_\_

**CLAIM TYPE:** Motor Vehicle Accident/Workman's Comp

If yes, Date of injury: \_\_\_\_\_ State: \_\_\_\_\_  
Claim #: \_\_\_\_\_

**Date of Surgery** (if applicable): \_\_\_\_\_

**Do you have a follow-up appointment with the doctor who referred you to physical therapy?**

- YES, date of appointment: \_\_\_\_\_
- NO, I am to call the doctor to schedule a follow up
- NO, doctor did not request to see me again

Restore Physical Therapy is committed to providing quality physical therapy at reasonable cost. It is our policy to collect all accounts receivable within 90 days from date of service.

For those patients with insurance coverage, we bill regularly. **However, the patient is responsible to understand the specifics of their individual insurance coverage. The insurance contract is between the covered individual and the insurance company.** The patient retains ultimate responsibility for financial charges incurred as a result of treatment. Our staff is available for assistance with insurance billing questions.

**CONSENT FOR TREATMENT**

I hereby consent to such physical therapy procedures as may be rendered by Restore Physical Therapy. There is also consent for authorization of all insurance benefits to be paid directly to Restore Physical Therapy, and assumption of all financial responsibility for the balance of charges not included in the insurance coverage. **A \$20.00 fee will be charged for returned checks.** Restore Physical Therapy has the authority to disclose medical information for treatment, payment and health operations. Restore Physical Therapy is released from disclosure of the patient's records as provided by this paragraph.

**LESS THAN 24-HOUR CANCELLATION/NO SHOW POLICY:**

It is important that you attend your scheduled appointments. It is difficult for us to assist you when you are not here. **We do charge the patient, not the insurance a \$50 fee for cancellations less than 24-hour notice and/or if you no show to your appointment. If you arrive 10 minutes or more late, your appointment will be cancelled and rescheduled and the less than 24-hour cancellation fee would be applied to your account. After 2 no shows, all future appointments will be canceled, and you will be on a call list. You will be discharged as a patient if you have 3 cancellations less than 24-hours and/or 3 no show appointments.** Every attempt will be made to make your physical therapy appointments as convenient as possible.

**HIPAA NOTIFICATION**

I acknowledge that I have been informed and notified of the whereabouts of Restore Physical Therapy's notice of information practices (how medical information regarding myself may be used and disclosed and how I can get access to this information).

\_\_\_\_\_  
**Patient or Guardian Signature**

\_\_\_\_\_  
**Date**

## PATIENT INTAKE QUESTIONNAIRE

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Referring Physician: \_\_\_\_\_

Preferred Pronouns: She/Her He/His They/Them DOB: \_\_\_\_\_

Please describe your main problem: \_\_\_\_\_

When did it begin? \_\_\_\_\_ Is it getting **(circle one)**: better / worse / staying the same

What prior treatment have you received (chiropractic, massage, etc.)? \_\_\_\_\_

What makes it worse? \_\_\_\_\_

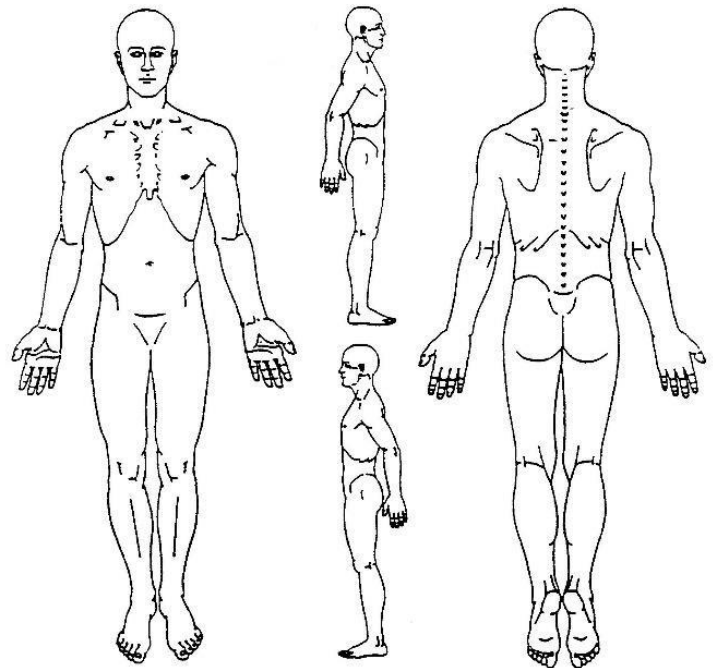
What makes it better? \_\_\_\_\_

### Medical History:

Do you have or have you had the following:

|  | Yes | No |
|--|-----|----|
| Cancer   |     |    |
| Diabetes   |     |    |
| Osteoarthritis                                       |     |    |
| Rheumatoid Arthritis                                 |     |    |
| Osteoporosis   |     |    |
| Headaches  |     |    |
| ringing in Ears                                      |     |    |
| Hypoglycemia   |     |    |
| High Blood Pressure                                  |     |    |
| Heart Disease  |     |    |
| Pacemaker  |     |    |
| Lung Disease   |     |    |
| Neurological Condition (MS, Parkinson's, CVA/Stroke) |     |    |
| Thyroid Condition                                    |     |    |
| Dizziness/Fainting                                   |     |    |
| Fevers/Chills  |     |    |
| Unexplained Weight Changes                           |     |    |
| Bowel/Bladder Issues                                 |     |    |
| Urine Leakage  |     |    |
| Pelvic Pain  |     |    |
| Other Conditions                                     |     |    |

Please indicate below where your symptoms are located:



**KEY:** numbness: =====  
 pins & needles: 0000  
 stabbing pain: ////  
 burning pain: XXXX

**Pain level** (0-10, 0=no pain, 10=worst pain):

Current: \_\_\_\_\_ / 10

At best: \_\_\_\_\_ / 10

At worst: \_\_\_\_\_ / 10

If you answered yes to any of the above, please explain:

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Do you have any allergies? Y / N

Please explain: \_\_\_\_\_

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**Surgical History:**

|              |       |             |                |       |             |
|--------------|-------|-------------|----------------|-------|-------------|
| Spine:       | Y / N | Date: _____ | Hysterectomy:  | Y / N | Date: _____ |
| Shoulder:    | Y / N | Date: _____ | C-Section:     | Y / N | Date: _____ |
| Knee:        | Y / N | Date: _____ | Prostatectomy: | Y / N | Date: _____ |
| Hip:         | Y / N | Date: _____ | Appendectomy:  | Y / N | Date: _____ |
| Ankle:       | Y / N | Date: _____ | Gall Bladder:  | Y / N | Date: _____ |
| Laparoscopy: | Y / N | Date: _____ | Hernia repair: | Y / N | Date: _____ |

Other surgeries: \_\_\_\_\_ Any upcoming surgeries/procedures? Y / N

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Are you currently taking any medication/supplements (prescription or over-the-counter)? Yes\_\_\_\_ No\_\_\_\_

If yes, please list medications:

| Medication name: | Dosage/ frequency | Route (i.e.: oral, cream) |
|------------------|-------------------|---------------------------|
| _____            | _____             | _____                     |
| _____            | _____             | _____                     |
| _____            | _____             | _____                     |
| _____            | _____             | _____                     |
| _____            | _____             | _____                     |
| _____            | _____             | _____                     |
| _____            | _____             | _____                     |

Have you had any falls in the past 12 months? (circle one) Yes / No

If yes, how many? \_\_\_\_\_ Were you injured in the fall(s)? (circle one) Yes / No

What activities/exercise do you currently participate in? (running, swimming, yoga, golf, etc)

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Which activities or tasks would you like to be able to perform that you can't currently do because of your current concern?

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Any additional comments or concerns not addressed in this questionnaire?

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## Payment Policy

**Private Insurance:** We will verify your insurance benefits as a courtesy to you. While we will take all reasonable action to provide accurate therapy benefit information for your specific plan, be aware that verification of benefits is not a guarantee of payment from your insurance carrier(s). Insurance companies will not guarantee payment until claims are processed. Please provide the most current insurance cards. We will bill your primary and/or secondary insurance. All co-pays, co-insurance, deductibles, and outstanding balances are due upon arrival. Any remaining balance after insurance(s) has processed is due from you upon receipt of the explanation of benefits from your insurance company (companies).

**Medicare:** Please provide the most current Medicare and insurance cards. We will bill Medicare and your secondary insurance (if you have one) for you. In most cases Medicare will pay 80% of the allowable charges after deductible. If you do not have a secondary insurance the balance will be billed to you. Please be advised the not all secondary insurance plans cover the deductible and co-insurance amounts. All co-pays, co-insurance, deductibles, and outstanding balances are due upon arrival. Any remaining balance after insurances has processed is due from you upon receipt of the explanation of benefits from your insurance company (companies).

**Medicaid:** Please provide current Medicaid card **and** Photo Identification prior to being seen. We will verify your eligibility. Claims could be denied if you are not eligible at the time of service. If you have a cost share, it is due at the time of service.

**Self-Pay:** Payment for self-pay is due at the time of service. Credit cards are accepted for payment on accounts. These services cannot be billed to any insurance company. In the event you are unable to pay the balance in full, we may be able to make a reasonable payment agreement. Please be advised that Restore Physical Therapy is not a credit guarantor, and therefore, failure to maintain these arrangements may result in the placement of your account with an outside collection agency.

**Worker's Compensation:** We will bill Worker's Compensation carrier for all charges. In the event that claims get denied for any reason you will remain financially responsible for all charges accrued during treatment. We can bill your private insurance for these services, if so all co-pays, co-insurance, deductibles, and outstanding balances are due upon arrival.

**Motor Vehicle Insurance:** We will bill your insurance policy as a courtesy to you. Restore Physical Therapy does not bill 3rd party or hold balances until the settlement. A signed lien will be required. If your policy does not have Med Pay available, we can bill your personal insurance, if so all co-pays, co-insurance, deductibles, and outstanding balances are due upon arrival. Please be advised that you will be responsible if your carrier denies the charges. Restore Physical Therapy is not a credit guarantor, and therefore, failure to maintain these arrangements may result in the placement of your account with an outside collection agency. Credit cards are accepted for payment on accounts.

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**Patient or Guardian Signature**

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**Date**